



## STOCK TRANSFER FORM

Thank you for your interest in making a charitable gift to CCSE in the form of a Stock Transfer.

*"Whoever receives  
one child such as  
this in my name  
receives me"*

(Matthew 18:5)

**Please complete and return the second page of this form to receive your tax acknowledgement.**

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to CCSE. To make a donation of stock to CCSE (Tax ID# 05-0611009), please note the following:

Brokerage House: \_\_\_\_\_

Account Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

Account Administrator: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

DTC Number: \_\_\_\_\_

Reference (Donor Name): \_\_\_\_\_

*(Including your name will ensure the gift is properly acknowledged)*

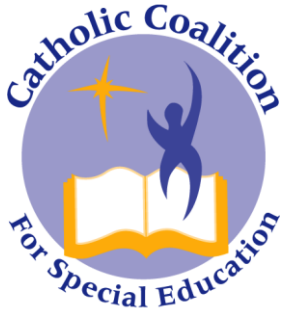
Check this box if you wish your gift to remain anonymous

For mutual funds or stocks not held in brokerage accounts, please contact the financial advisor listed above.

**CATHOLIC  
COALITION  
FOR SPECIAL  
EDUCATION, INC.**

P.O. Box 673  
Kensington, MD 20895

Tel. 301.933.8844  
info@ccse-maryland.org  
www.ccse-maryland.org



## STOCK TRANSFER FORM

Please complete the information below to notify CCSE of your gift and to help ensure it is processed accurately. **Email to francesca@ccse-maryland.org or mail it to CCSE, 10400 Connecticut Avenue, Suite 603, Kensington, MD. 20895**

### STOCK INFORMATION

Name and Type of Securities (e.g.: DELL common stock):  
Security Symbol: \_\_\_\_\_  
Number of Shares: \_\_\_\_\_  
Transfer Date: \_\_\_\_\_

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### DONOR INFORMATION

Name (Individual, Corporation, Foundation) \_\_\_\_\_  
Street Address \_\_\_\_\_  
City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_  
Telephone \_\_\_\_\_ Email \_\_\_\_\_  
*(to be used only if a question arises in the donation process)*

### BROKER INFORMATION

Company Name \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_  
Broker Name \_\_\_\_\_  
Telephone \_\_\_\_\_

### DONOR SIGNATURE

\_\_\_\_\_  
Donor Signature Date Signed  
\_\_\_\_\_  
Donor Signature Date Signed

Note: Must be signed by all account owners (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures).

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs.

Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering CCSE as the recipient of your charitable gift.

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