



STOCK TRANSFER FORM

Thank you for your interest in making a charitable gift to CCSE in the form of a Stock Transfer.

*"Whoever receives
one child such as
this in my name
receives me"*

(Matthew 18:5)

Please complete and return the second page of this form to receive your tax acknowledgement.

For stock held in brokerage accounts, your broker can assist you in making a gift of stock via a direct transfer to CCSE. To donate stocks to CCSE (Tax ID# 05-0611009), please note the following:

Brokerage House: Wells Fargo Advisors

Account Name: Catholic Coalition for Special Education

Account Number: 8437-1412

Account Administrator: Christine Nawrot

Telephone Number: 202-364-1618

DTC Number: 0141

Reference (Donor Name): _____

(Including your name will ensure the gift is properly acknowledged)

Check this box if you wish your gift to remain anonymous

For mutual funds or stocks not held in brokerage accounts, please contact the financial advisor listed above.

**CATHOLIC
COALITION
FOR SPECIAL
EDUCATION, INC.**

P.O. Box 673
Kensington, MD 20895

Tel. 301.933.8844
info@ccse-maryland.org
www.ccse-maryland.org



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Please complete the information below to notify CCSE of your gift and to help ensure it is processed accurately. **Email to francesca@ccse-maryland.org or mail it to CCSE, 3750 University Blvd. W., Suite 203, Kensington, MD. 20895**

STOCK INFORMATION

Name and Type of Securities (e.g.: DELL common stock): _____
Security Symbol: _____
Number of Shares: _____
Transfer Date: _____

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DONOR INFORMATION

Name (Individual, Corporation, Foundation) _____
Street Address _____
City _____ State _____ Zip Code _____
Telephone _____ Email _____
(to be used only if a question arises in the donation process)

BROKER INFORMATION

Company Name _____ City _____ State _____
Broker Name _____
Telephone _____

DONOR SIGNATURE

Donor Signature _____ Date Signed _____

Donor Signature _____ Date Signed _____

Note: Must be signed by all account owners (e.g. an individual account would require one signature; a Joint Tenants in Common account would require two signatures).

Please consult with your tax advisor before making a charitable donation to any charity.

You may be eligible to increase the power of your donation with employer matching funds. Many employers will match your personal donation. Check with your company for more information on matching gift programs.

Employer matching gifts may also be available to you if you are the spouse of an employee, a retired employee, or the spouse/widow/widower of a retiree.

Thank you again for considering CCSE as the recipient of your charitable gift.

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